

BEFORE THE ILLINOIS POLLUTION CONTROL BOARD

In the Matter of:)
)
AMENDMENTS TO) **R18-20**
35 ILL. ADM. CODE 225.233,) **(Rulemaking – Air)**
MULTI-POLLUTANT STANDARDS (MPS))

NOTICE OF FILING

To: ALL PARTIES ON THE ATTACHED SERVICE LIST

PLEASE TAKE NOTICE that I have today electronically filed with the Office of the Clerk of the Illinois Pollution Control Board the attached **PUBLIC COMMENT OF DYNEGY MIDWEST GENERATION, LLC, ILLINOIS POWER GENERATING COMPANY, ILLINOIS POWER RESOURCES GENERATING, LLC, AND ELECTRIC ENERGY, INC.**, copies of which are herewith served upon you.

/s/ Amy Antonioli

Amy Antonioli

Dated: October 31, 2017

Amy Antonioli
SCHIFF HARDIN LLP
233 South Wacker Drive
Suite 7100
Chicago, Illinois 60606
312-258-5500

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PUBLIC COMMENT OF DYNEGY MIDWEST GENERATION, LLC, ILLINOIS POWER GENERATING COMPANY, ILLINOIS POWER RESOURCES GENERATING, LLC, AND ELECTRIC ENERGY, INC.

NOW COME Dynegy Midwest Generation, LLC, Illinois Power Generating Company, Illinois Power Resources Generating, LLC and Electric Energy, Inc. (collectively the “Companies) by their attorneys, Schiff Hardin LLP, pursuant to 35 Ill. Adm. Code 102.108(a) and offer the following public comment to notify the Illinois Pollution Control Board about an upcoming planned change involving the Companies’ ultimate parent company. On October 30, 2017, Dynegy Inc. (“Dynegy”), the ultimate parent company of the Companies, and Vistra Energy Corp. announced plans to merge. A merger announcement letter is attached to this public comment as Exhibit A. The planned merger is expected to be completed in the second quarter of 2018, subject to regulatory approvals. Dynegy, through its wholly-owned subsidiaries, owns and operates the eight Illinois coal-fired power plants subject to the Illinois Multi-Pollutant Standard. Illinois Power Generating Company owns and operates the Newton and Coffeen power stations. Illinois Power Resources Generating, LLC owns and operates the Duck Creek and E.D. Edwards power stations. Electric Energy, Inc. owns and operates Joppa Power Station. Dynegy Midwest Generation, LLC owns and operates the Baldwin, Havana and Hennepin power stations.

Respectfully submitted,

/s/ Amy Antonioli

Joshua More
Amy Antonioli
Ryan Granholm
Schiff Hardin LLP
233 South Wacker Drive
Suite 7100
Chicago, Illinois 60606
312-258-5500
aanonioli@schiffhardin.com
jmore@schiffhardin.com
rgranholm@schiffhardin.com

Dated: October 31, 2017



October 30, 2017

Today, Vistra Energy and Dynergy announced plans to merge to become the leading integrated power company in the United States. This is a natural fit that brings together two great Texas-based power companies.

The merger will pair Vistra's financial strength, top-notch consumer, commercial and industrial retail electricity businesses, and diverse generation fleet with Dynergy's portfolio of 43 high-quality, environmentally compliant power plants across 12 states.

Please see enclosed a copy of the news release announcing this important transaction and a fact sheet illustrating how the company will look after the merger is complete. Some key highlights:

- The combined company will be able to generate approximately 40,000 MW of electricity.
- Together we will serve approximately 2.9 million retail customers across Texas, Illinois, Ohio, Massachusetts, and Pennsylvania.

The combined company will operate mainly from Vistra's headquarters in Irving, Texas and we expect to complete the transaction in the second quarter of 2018, subject to regulatory approvals.

We will seek to emphasize what binds us together—a shared commitment to the communities we serve. This commitment to our communities will not change. What also will not change is our commitment to operating our plants safely and reliably in accordance with high safety and environmental standards. We will also continue to serve our customers with the high level of service that they have come to expect from both of our companies.

We would like to take this opportunity to acknowledge and thank you for your continued support and collaboration. We look forward to building upon our partnership with you, and hope you share our enthusiasm about this next stage in our company's history. We'll regularly provide updates on the transaction, and in the meantime, please don't hesitate to contact either of our companies should you have any questions.

Sincerely,

A handwritten signature in black ink, appearing to read "Curt Morgan".

Curt Morgan
President and Chief Executive Officer
Vistra Energy

A handwritten signature in black ink, appearing to read "Robert C Flexon".

Robert C Flexon
President and Chief Executive Officer
Dynergy

CERTIFICATE OF SERVICE

I, the undersigned, certify that on this 31st day of October, 2017, I have electronically served the attached **PUBLIC COMMENT OF DYNEGY MIDWEST GENERATION, LLC, ILLINOIS POWER GENERATING COMPANY, ILLINOIS POWER RESOURCES GENERATING, LLC, AND ELECTRIC ENERGY, INC.**, upon all parties on the attached service list.

My e-mail address is aantonioli@schiffhardin.com;

The number of pages in the e-mail transmission is 5.

The e-mail transmission took place before 5:00 p.m.

/s/ Amy Antonioli

Amy Antonioli

Amy Antonioli
SCHIFF HARDIN LLP
233 South Wacker Drive
Suite 7100
Chicago, Illinois 60606
312-258-5500

SERVICE LIST

<p>Don Brown, Assistant Clerk Don.brown@illinois.gov Mark Powell, Hearing Officer Mark.Powell@illinois.gov Marie Tipsord, Hearing Officer Marie.Tipsord@illinois.gov Illinois Pollution Control Board James R. Thompson Center Suite 11-500 100 West Randolph Chicago, Illinois 60601</p>	<p>Dana Vetterhoffer Dana.vetterhoffer@illinois.gov Gina Roccaforte Gina.roccaforte@illinois.gov Division of Legal Counsel Illinois Environmental Protection Agency 1021 North Grand Avenue, East P.O. Box 19276 Springfield, Illinois 62794-9276</p>
<p>Eric Lohrenz Eric.lohrenz@illinois.gov Office of General Counsel Illinois Department of Natural Resources One Natural Resources Way Springfield IL 62702-1271</p>	<p>Andrew Armstrong aarmstrong@atg.state.il.us Office of the Attorney General 500 South Second Street Springfield, IL 62706</p>
<p>Stephen Sylvester, Asst. Attny. Genl. ssylvester@atg.state.il.us James Gignac, Env. And Energy Counsel jgignac@atg.state.il.us 69 West Washington Street, Suite 1800 Chicago, IL 60602</p>	<p>Katy Khayyat Katy.Khayyat@illinois.gov Dept. of Commerce & Economic Opportunity Small Business Office 500 East Monroe Street Springfield, IL 62701</p>
<p>Lindsay Dubin ldubin@elpc.org 35 East Wacker Drive, Suite 1600 Chicago, IL 60601</p>	<p>Greg Wannier, Staff Attorney Greg.wannier@sierraclub.org Sierra Club Environmental Law Program 2101 Webster Street, Suite 3100 Oakland, CA 94612</p>
<p>Faith Bugel fbugel@gmail.com Interested Party 1004 Mohawk Wilmette, IL 60091</p>	