SEP 2 9 2008

September 25, 2008

ILLINOIS ENVIRONMENTAL PROTECTION AGENCY WATER POLLUTION CONTROL PERMIT

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DATE ISSUED:

LOG NUMBER: 1166-08 PERMIT NO.: 2008-EB-1168

FINAL PLANS, SPECIFICATIONS, APPLICATION

AND SUPPORITING DOCUMENTS
PREPARED BY: Natural Resource Technology, Inc.

SUBJECT: MIDWEST GENERATION - Will County Generating Station - Liner Replacement for South Ash Ponds 2

and 3

PERMITTEE TO CONSTRUCT

Midwest Generation, LLC One Financial Place 440 S. LaSalle Street, Suite 3500 Chicago, illinois 80805

Permit is hereby granted to the above designated permittee(s) to construct water pollution control facilities described as follows:

The removal and replacement of the upper two existing layers of lime, fly-ash, and aggregate referred to as Poz-o-Pac and 6 inches of existing fill with a 60 mil High Density Polyethylene (HDPE) Geomembrane liner, a 12 inch thick sand or limestone cushion layer and a 6 inch coarse aggregate warning layer.

Once complete the liner system will consist of 12 inches of Poz-o-Pac, 6 Inches of fill, a 60 mil HDPE Geomembrane liner, 12 inch thick sand or limestone cushion layer, and a 6 inch coarse aggregate warning layer. The DMF of 17.3 MGD and working volume of 3.7 million gallons at 1 foot of freeboard for South Ash Pond 2 and DMF of 17.3 MGD and working volume of 4 million gallons at 1 foot of freeboard for the South Ash Pond 3 will remain unchanged.

This Permit is issued subject to the following Special Condition(s). If such Special Condition(s) require(s) additional or revised facilities, satisfactory engineering plan documents must be submitted to this Agency for review and approval for issuance of a Supplemental Permit.

SPECIAL CONDITION 1: All sludges generated on sile shall be disposed of at a site and in a manner acceptable to the America.

SPECIAL CONDITION 2: The operational portion of this permit shall be governed by NPDES Permit No. IL0084254.

SPECIAL CONDITION 3: The Permittee to Construct shall be responsible for obtaining an NPDES Storm Water Permit prior to initiating construction if the construction activities associated with this project will result in the disturbance of one (1) or more acres total land area.

An NPDES Storm Water Permit may be obtained by submitting a properly completed Notice of Intent (NOI) form by certified mail to the Agency's Division of Water Pollution Control - Permit Section.

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THE STANDARD CONDITIONS OF ISSUANCE INDICATED ON THE REVERSE SIDE MUST BE COMPLETED WITH IN FULL.

READ ALL CONDITIONS CAREFULLY.

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Natural Resource Technology, Inc.

EPA - Des Plaines FOS Records - Industrial

Binds

DIVISION OF WATER POLLUTION CONTROL

Alan Keller, P.E.

Manager Permit Section

MWG13-15_48604

EXHIBIT

MWG 502

RÉAD ALL CONDITIONS CAREFULLY: STANDARD CONDITIONS

The Illinois Environmental Protection Act (Illinois Revised Statutes Chapter 111-12. Section 1039) grants the Environmental, Protection Agency authority to impose conditions on permits which it issues.

- Unless the construction for which this permit is issued has been completed, this permit will expire (1) two years after the date of issuance for permits to construct sewers or westewater sources or (2) three years after the date of issuance for permits to construct treatment works or pretreatment works.
- The construction or development of facilities covered by this permit shall be done in compliance with applicable provisions of Federal laws and regulations, the lilinois Environmental Protection Act, and Rules and Regulations adopted by the lilinois Pollution Control Board.
- 3. There shall be no deviations from the approved plans and specifications unless a written request for modification of the project, along with plans and specifications as required, shall have been submitted to the Agency and a supplemental written permit issued.
- The permittee shall allow any agent duty authorized by the Agency upon the presentations of credentials:
 - to enter at reasonable times, the permittee's
 premises where actual or potential effluent,
 emission or noise sources are located or
 where any activity is to be conducted pursuant
 to this permit;
 - to have access to and copy at reasonable times any records required to be kept under the terms and conditions of this permit;
 - c. to inspect at reasonable times, including during any hours of operation of equipment constructed or operated under this permit, such equipment or monitoring methodology or equipment required to be kept, used, operated, calibrated and maintained under this permit;
 - d. to obtain and remove accessonable times samples of any discharge or emission of pollutants;
 - to enter at reasonable times and utilize any photographic, recording, testing, monitoring or other equipment for the purpose of preserving, testing, monitoring, or recording any activity, discharge, or emission authorized by this permit.

5. The issuance of this permit:

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- s. shall not be considered as in any manner affecting the title of the premises upon which the permitted facilities are to be located;
- does not release the permittee from any liability for damage to person or properly caused by or resulting from the construction, maintenance, or operation of the proposed facilities;
- c. does not release the permittee from compliance with other applicable statutes and regulations of the United States; of the State of Illinois, or with applicable local laws, ordinances and regulations;
- does not take into consideration or attest to the structural stability of any units or parts of the project;
- in no manner implies or suggests that the Agency (or its officers, agents or employees) assumes any liability, directly or indirectly, for any loss due to damage, installation, maintenance, or operation of the proposed equipment or facility.
- Unless a joint construction/operation permit has been issued, a permit for operating shall be obtained from the agency before the facility or equipment covered by this permit is placed into operation.
- These standard conditions shall prevail unless modified by special conditions.
- The Agency may file a complaint with the Board for suspension or revocation of a permit;
 - upon discovery that the parmit application contained interepresentations, misinformation or false statement or that all relevant facts were not disclosed; or
 - b. upon finding that any standard or special conditions have been violated; or
 - upon any violation of the Environmental Protection Act or any Rules or Regulation effective thereumder as a result of the construction or development authorized by titls permit.